FINANCIAL SERVICES SPEECH

FOR

LUCIANE FANGALUA

SAMPLE

Hello everyone! I want to thank all of you for attending today’s conference and for allowing me the opportunity to speak to you about our company, its history and goals, and why including \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ in your portfolio as a way to diversify your recommended investments is a very viable and wise option now and well into the future. Benjamin Franklin said, “An investment in knowledge pays the best interest” and today we plan on familiarizing you with our core strengths, mission and dedication to our clients. We all know that in this day and age, the consumer is well informed and it is the mandate of all financial professionals to be well versed in all phases of financial planning and outreach. Most adults today are still wincing from the global financial crises of a few years ago, but the good news is that, as I said, because we weathered those crises, we are all more educated in diversification, making sure we’ve done our research, and doing whatever is possible to hedge against the down markets that we may face. Our company is building for the future while strengthening our current positions and we invite you all to join us in exploring what investing with \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ will look like.