2013-2014 Accomplishments

1. Since Phoenix, the BOD held five board meetings.
2. Created TF to review URMIA’s values statement. Tasked with rewriting values statement to match board discussion – new version is
   1. *URMIA is pledged to the advancement of higher education risk management and the professional growth of our members. Our conduct is guided by the highest ethical standards. All interactions are characterized by trust, accessibility, diversity, innovation and camaraderie.*
   2. *Plan to share with Membership at business meeting*
3. Strengthened the board orientation process in 2013, by presenting a webinar including several officers and committee chairs. Offered another version in Spring for potential candidates to learn more.
4. Committee Call for Chairs – held March 5, 2014 – 2nd time doing this, to collaborate & reduce redundancy
5. 2013 Financial Review completed in August, 2014
6. National Office Update: After our Associate Director retired… realigned our staff to have Luke Zimmer as Communications & Community Coordinator added additional responsibilities to Keely Sims and our student worker Ashley Robertson and we hired Joelle Marcum, as Member Services Assistant in August 2014. Hired Glenn Klinksiek to replace Pat Fowler as Knowledge Center Content Manager
   1. Transitioned to new Association Management System, Luke attended training in March, Keely and Joelle in August.
   2. Branding/marketing rebuilding website next big project
7. Updated the Resource Guide with the guidance of Glenn Klinksiek
8. Webinars: Pat Fowler put on URMIA Webinar: Locating Resources for International Programs and Activities: A Guide to Navigation in November 2013.
9. Cooperating association NACUA Compliance Symposium: Nov. 2013
10. Exhibited at the Community Colleges Conference on Legal Issues: to promote membership and URMIA’s brand to CC.
11. Dave Pajak represented URMIA at EDUCAUSE Summit
12. Created Benchmarking TF
13. Standardized all Regional Conference pricing
14. Appointed Assistant Treasurer
15. Affiliates Committee WEBINARs
    1. March 2014: Continuing Erosion of Additional Insured Protection: ISO 2013 Amendments and Exposure
    2. June 2014, Understanding Business Income Values
16. Created TF to research URMIA creating a Scholarship or Foundation
17. Added FREE online ARM review class to all members
18. Added Continuing Education option to AC
19. IAAC –
    1. Continued terrific partnership with NAFSA (Education Abroad) on another workshop in San Diego and agreed to offer two more times. Several groups interested in hosting the workshop. (potential revenue for URMIA)
    2. Joyce Fred spoke at ACCED-I (Event Planners) on TULIP
    3. Barbara Schatzer speaking at both ACUA (Auditors) and CSHEMA (EHS) on Minors on Campus
    4. Ellen Shew Holland spoke at NACUBO
    5. Craig McAllister was scheduled to speak at ASCA--Student Conduct conference, but was ill.
    6. ACUI – Unions Assoc--We presented two sessions during the virtual conference. Luke Figora and Adrienne Reid presented “Fine Arts Risk Management” while Dan Wears presented “A Primer for Completing a Special Event Incident Management Plan” . ACUI reports that 175 people attended the two webinars.
    7. Proposal was selected for the CACUBO A/C. Topic is International Risk Management and co-presenters are Paul Pousson and Margaret Tungseth.
    8. CHEMA meeting attended by Barbara A. Davey and Marje Lemmon and Jenny Whittington
20. Renamed Nominating Committee to be Leadership Development Committee – suggested as an association best practice at ASAE Exceptional Boards conference that Anita, Marje and Jenny attended.
21. Based on board/ member feedback URMIA developed additional resources to make the URMIAnetwork easier to use, including webinars and tip sheets.
22. Purchased Event cancellation insurance
23. Updated Travel Policy
24. PMA WC Benchmarking Survey
25. PRIMA ISO Training Project
26. PERI/PRIMA “Public Risk Needs” Survey (more info in May EC Packet)
27. International Committee – The Forum on Education Abroad has accepted URMIA to present at their Second European Conference in Barcelona, Spain on October 23-25, 2014
28. RIMS Legislative Summit update – Gary Langsdale
29. Dues increase research

**Higher Education Risk Management Week**

In November 2013, we held our second annual Risk Management Week 2013 a week dedicated to the value of risk management in higher education. The initiative was a success and plans are well underway for 2014.

* Webinar Schedule, Registrants, and Attendees (TOTAL: 1059 registrants/673 attendees):
  + 11/4/13: Working with Student Organizations: The RM Process for Students (246/170)
  + 11/5/13: Transportation Locally and Around the World (227/144)
  + 11/6/13: Know Before you Go: Vaccinating Against Travel Risks (205/140)
  + 11/7/13: How Can YOU Protect Your Institution's Data in Your Daily Activities? (158/92)
  + 11/8/13: Implications of the Clery Act and Title IX Overseas (223/127)

Strategic Plan 2014-2016

Strategic Direction #1: Enhance Higher Education Risk Management Education (Responsible Committee: Professional Development Committee)

URMIA will promote, facilitate, and improve the dissemination of risk management information through improvements to its website, library, and available risk management resources.

Strategic Direction #2: Organizational Sustainability (Responsible Committee: Finance Committee)

URMIA will strive to meet the needs of the present association without compromising the ability to meet future needs by building a sound financial plan and through prioritization of programs and services.

Strategic Direction #3: URMIA Brand Awareness and Outreach (Responsible Committee: Inter-Association Alliances Committee)

URMIA will be a recognized voice and credible source of information and knowledge in advancing the awareness of risk management in higher education.

Strategic Direction #4: Monitor Public Policy Involving Higher Education Risk Management (Responsible Committee: Government & Regulatory Affairs)

URMIA will monitor public policy on evolving risk management issues in higher education.

Strategic Direction #5: Association Governance (Responsible Committee: Nominating and Governance Committee)

URMIA will continue to identify and improve upon sound association governance procedures to build association success, longevity, and leader continuity and capacity.

Strategic Direction #6: Engage URMIA Globally (Responsible Committee: International Committee)

URMIA will identify opportunities for increased education and collaboration regarding global risk management practices to benefit our members.

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| **Regional Conference Attendees** | |
|  |  |
|  | Attendees |
| SE - Nashville | 98 |
| MW - Chicago | 128 |
| NE-Boston | 196 |
| MA-Baltimore | 100 |
| W - San Jose | 78 |
|  |  |
|  | 600 | |